



## > SUCCESSFULLY GENERATING ROBUST PRECIOUS METALS AND ZINC PROJECTS

**Sphinx Resources Ltd.** is a mineral exploration company focused on the generation and acquisition of quality exploration projects in Québec.

- Strong team of mine finders with an impressive track record over 30 years,
- Project generator business model focused on maximizing long term shareholder value,
- 12 transactions completed in 3 years under Sphinx Resources Ltd.,
- 3 projects drilled in 2017, and
- Actively identifying new projects.



## STRATEGY

- Agreements with strategic partners to maximizing discovery rate,
- Generate quality projects characterized by high-grade precious metals, high-grade zinc, good social acceptability and low cost exploration with a focus on drilling,
- Maintain a diversified portfolio of projects in unique metamorphic rocks at different levels of advancement, and
- Focus on Quebec with a potential expansion into other Canadian provinces.

## CURRENT PROJECTS & VALUE DRIVERS

**Ziac** • 40-km long northwest trending corridor defined by newly-discovered zinc-bearing rocks, first drilling intersected significant mineralization including 4.1% zinc over 3.0 m, strong and extensive, untested zinc-lead soil anomalies up to 2% zinc over a strike length of 1.6 km with coincident geophysical anomalies and surface mineralization. Partnership with SOQUEM. • Surface stripping, drill and identify partners for other projects (Q4 2017).

**Cheechoo-Éléonore Trend** • Identified gold anomalies from heavy mineral concentrates from till samples up to 1,850 ppb gold and conducted prospecting. • Define drill target areas (Q4 2017 - Q1 2018).

**Chemin Troilus** • Gold-bearing boulders up to 5.6 g/t gold & high gold particles in tills suggesting proximal source in bedrock with no previous work on the project. First drill program intersected 2.5 g/t gold over 0.9 m. • More surface work & drilling to identify source of boulders. Identify project partner (Q4 2017 - Q1 2018).

**Somanike** • Identify strategic project partner • Drill on selected high-grade nickel-platinum group elements targets in and around Marbridge mine and both newly-developed gold or base metals targets (Q4 2017- Q1 2018).

### SHARE STRUCTURE as of September 30, 2017

Trading Symbol in Canada	TSX : SFX
Shares issued and outstanding	87 M
Fully diluted	132 M
Market capitalization	\$ 5 million
Year high/low 12 months	\$ 0.04 - \$ 0.085
Quebec institutions	18%
Insiders	15%



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