



> SUCCESSFULLY GENERATING ROBUST ZINC AND PRECIOUS METALS PROJECTS

Sphinx Resources Ltd. is a mineral exploration company focused on the generation and acquisition of quality exploration projects in Québec.

- Strong team of mine finders with an impressive track record over 30 years,
- Project generator business model focused on maximizing long term shareholder value,
- 12 transactions completed in 4 years under Sphinx Resources Ltd.,
- 3 projects drilled in 2017, and
- Actively identifying new projects.



STRATEGY

- Agreements with strategic partners to maximizing discovery rate,
- Generate quality projects characterized by high-grade zinc, high-grade precious metals, good social acceptability and low-cost exploration with a focus on drilling,
- Maintain a diversified portfolio of projects in unique metamorphic rocks at different levels of advancement, and
- Focus on Quebec with a potential expansion into other Canadian provinces.

CURRENT PROJECTS & VALUE DRIVERS

Ziac • 40-km long northwest trending corridor defined by newly-discovered zinc-bearing rocks, extensive surface mineralization, first drilling intersected significant mineral- ization including 4.1% zinc over 3.0 m, strong and major soil anomalies over a strike length of 1.6 km with coincident geophysical anomalies.

Cheechoo-Éléonore Trend • Identified gold anomalies from heavy mineral concentrates from till samples up to 1,850 ppb gold and conducted prospecting. • Define drill target areas (Q1-Q2 2018).

Chemin Troilus • Gold-bearing boulders up to 5.6 g/t gold & high gold particles in tills suggesting proximal source in bedrock with no previous work on the project. First drill program intersected 2.5 g/t gold over 0.9 m. • More surface work & drilling to identify source of boulders. Identify project partner (Q1-Q3 2018).

Somanike • Identify strategic project partner • Drill on selected high-grade nickel-platinum group elements targets in and around Marbridge mine and both newly-developed gold or base metals targets (Q1-Q2 2018).

SHARE STRUCTURE as of January 20, 2018

Trading Symbol in Canada	TSX : SFX
Shares issued and outstanding	91 M
Fully diluted	139 M
Market capitalization	\$ 5 million
Year high/low 12 months	\$ 0.04 - \$ 0.075
Quebec institutions	18%
Insiders	16%



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